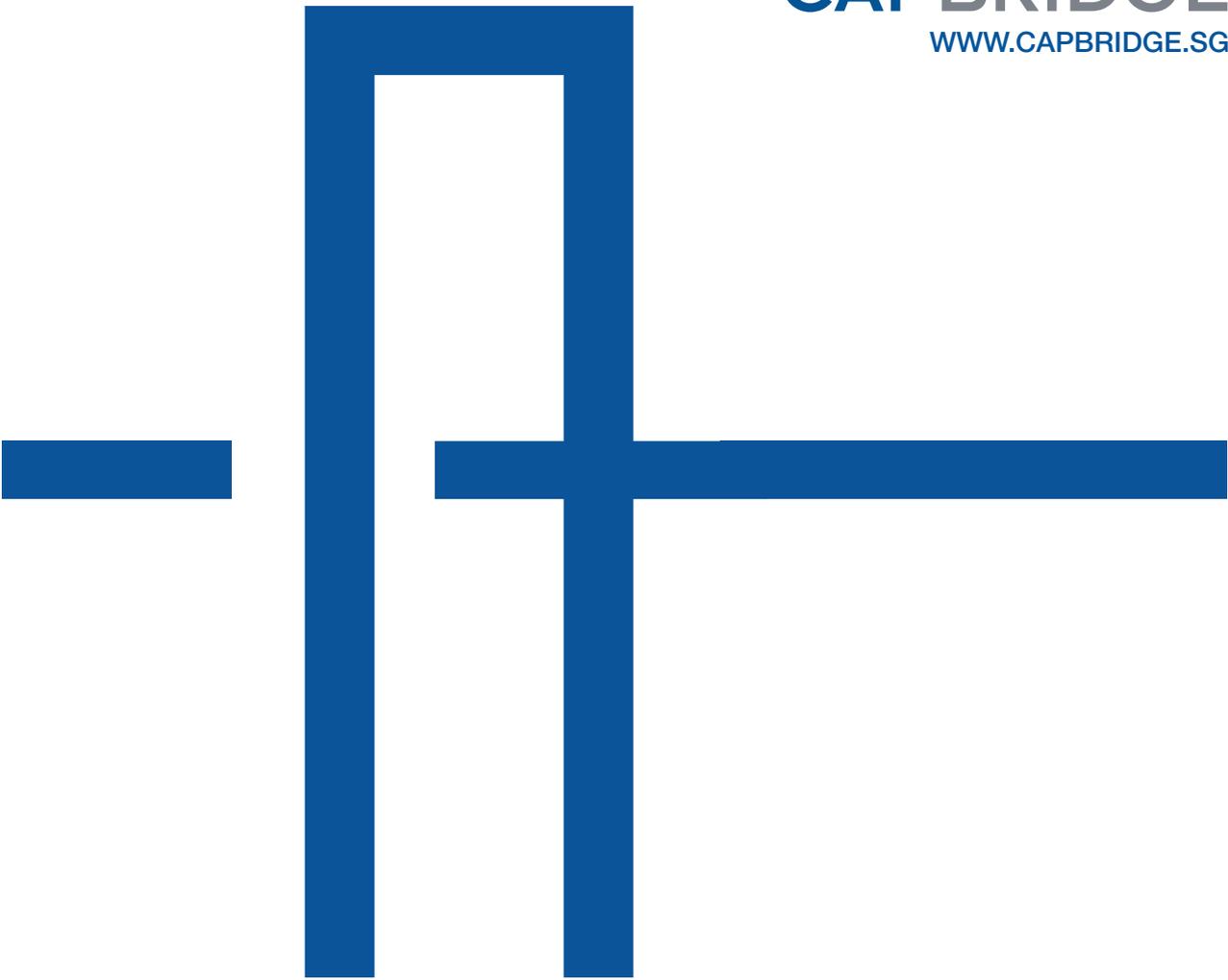


CAPBRIDGE
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About Us

CapBridge is a private institutional capital raising platform that connects institutional and accredited investors to mid to late stage growth companies. Our platform provides a secure and effective environment where investors can confidentially access growth stage companies seeking financing.

The CapBridge platform efficiently tailors specific deal types to each investor, showing them only deals that meet their investment criteria. It also integrates useful tools that optimise time and resources. Functions include due diligence facilitation, deal flow management, secure data room, FAQs, closing, and completion checklists.

Our innovative digital platform is fully integrated

with leading industry databases. With access to over 5 million records, we provide a sophisticated and targeted environment for intelligent deal sourcing and matching.

CapBridge has a partnership with the Singapore Exchange (SGX) that allows us to facilitate and accelerate the IPO process for growth companies. Our management team comes from multiple disciplines, including venture capital, investment banking, technology commercialisation and portfolio management.

Our vision is to build CapBridge into a world-class marketplace for investors and companies to achieve their growth objectives in an intelligent, secure and efficient manner.

Benefits

For Companies

Companies can leverage CapBridge to create a compelling online profile and access a wider community of top tier institutional and accredited investors. Companies can also securely and intelligently market their deals to relevant and interested investors, saving valuable time and resources.

 **1 Access to Smart Money**
▶ Connect to investors globally

 **2 Fast & Cost-effective Deal Closing**
▶ Hassle-free investment placements with ease of closing

 **3 Access to Follow-on Funding**
▶ Ability to raise multiple funding rounds

For Investors

CapBridge enables institutional and accredited investors to source, access and review relevant deals effectively. Investors can also coordinate with their teams to better manage deal flow, conduct due diligence and close transactions, all within an integrated environment.

 **1 Invest in High Growth and Innovative Companies**
▶ Access quality and proprietary deal flow

 **2 Greater Portfolio Diversification**
▶ Wide range of deals for investment selection

 **3 Invest in Companies with Clear Exit Strategy**
▶ Better visibility of investment horizon

How It Works

For Companies

 **1 Create Online Profile**
Create and manage your Company's online profile to gain visibility. Start connecting and engaging with your stakeholders by leveraging CapBridge's online tools.

 **2 Apply to Fundraise**
Choose the most suitable deal type (e.g. Pre-IPO, Seeking Lead and Seeking Advisor) for your funding needs, provide specific fundraising details, and be matched with suitable investors.

 **3 Investor Selection and Allocation**
Once a campaign starts, you are able to selectively allow investors access to your data room and confidential information. In addition, you can control your company's shareholdings by choosing suitable investors.

 **4 Close Investment**
Once the target amount is met, you may conclude the campaign before the designated deadline. After the securities are issued and all legal documents are executed, funds will then be transferred to your company's bank account.

For Investors

 **1 Create Online Profile**
Create your online profile and provide your investment criteria. Start connecting and engaging with companies, and keep up-to-date with companies of interest.

 **2 Manage Dealflow**
Leverage CapBridge to effectively and confidentially source deals that meet your investment criteria. With CapBridge's online tools, you can also coordinate with your team to better manage deal flow, due diligence and transactions, all within an integrated and secure environment.

 **3 Conduct Due Diligence**
All investments are made on the same terms as the Lead investor. You can request access to the company's data room, review investment terms, ask questions and interact with the company's management.

 **4 Complete Investment**
Once the terms of investment are concluded, you will be given details, such as payment methods and shareholders agreement, for you to review and complete your investment.

Advantages of CapBridge



Platform

Through our innovative online interface, investors can effectively and confidentially source deals that meet their criteria. Users can leverage our platform to incorporate enterprise-level security, accessibility and scalability into their existing deal flow process.



Process

With highly advanced and user-friendly online tools, all processes within CapBridge are streamlined and can be shared with only relevant parties. Our platform incorporates best market practices so that deal flow is better managed from sourcing, due diligence, execution to closing.



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Our Stakeholders



Singapore Exchange

CapBridge Pte Ltd ("CapBridge") (Co.reg.no:201511511M) is a holder of the Capital Markets Services Licence regulated by the Monetary Authority of Singapore, allows CapBridge to deal with "institutional investors" and "accredited investors" as defined in Section 4A(1) of the Securities and Futures Act, Chapter 289 of Singapore.

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